

Precious Metals Depository Holdings Elections Form This is a PDF fillable form. To complete the form, click in an area and type.

For office use only:

Date:

Please complete all information.

I acknowledge that I have elected to store my self-directed IRA owned precious metals with FIRST STATE DEPOSITORY (First State Depository, 100 Todds Lane, Wilmington, DE 19802). I understand that the storage fee will be billed upon receipt of my first metals deposit at First State and billed annually thereafter. The fees will be included on the annual invoice from IRA Innovations, LLC for administrative services to the IRA. I also understand that the storage fee may be paid with undirected funds from my IRA Innovations, LLC. IRA or can be paid from personal funds. All payments must be made to IRA Innovations, LLC. IRA as the administrator for my IRA.

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il Address:	
Holder Signature:	
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First State offers only segregated storage for your IRA accounts (metals are not co-mingled with any other clients owned by others). Each IRA Innovations, LLC account held at First State is an individual sub-account of IRA Innovations, LLC; having its own reporting and physical storage per IRA individual. Additional details regarding the storage of metals at First State Depository may be found in the Depository Custody agreement which is available upon request from First State.

Fee Structure:

- Storage Fees: Gold/Platinum/Palladium/Silver:
- \$0.80 per \$1,000 (10 basis points)
- \$125 minimum
- Accounts are billed the day First State receives your first metals deposit and annually thereafter. The day of receipt will become your annual billing date.

Handling Fees:

First State offers shipping options through various carriers. Those options include personal pick-ups, armored carrier, USPS, UPS, FedEx, and First State Armored Pick-Up/Delivery. (UPS ground will be used for all domestic shipments unless otherwise instructed.)

Below is a list of all fees associated with out-shipments of your IRA metals:

- Handling: \$15 per package (\$7.50 per each additional for multi-box shipments.)
- 100% carrier fees: UPS ground will be used unless otherwise instructed.
- 100% insurance: \$0.90 per \$1000, \$1.50 per \$1000 for FedEx
- Personal Pick Up: \$30.00, by appointment ONLY and must provide picture ID prior to visit.
- Armored Pick: Minimum \$35 (Ask for details)