



RE: 2021 Fair Market Valuation

IRA Innovations, LLC, is required by the IRS to annually obtain the most current fair market valuation available for the investment(s) in your account. A return of a fair market valuation is required to maintain your account with IRA Innovations LLC.

In order to obtain a fair market value, a qualified, independent third party must perform a valuation of each asset in your account and then complete the enclosed Fair Market Value (FMV) form, including their signature. Each asset/investment should have its own separate form. When providing an asset's current value, please provide all supporting documentation to substantiate the DEc 31,2021 value of each asset. Please be advised that this valuation will be used for reporting purposes to the Internal Revenue Service and that any false or misleading valuations of any asset may result in penalties and/or fines assessed to both the valuator and the account holder.

The FMV Form will also require your signature, as the IRA owner, to confirm that you are submitting and accept the value reported.

Examples of Qualified Independent Third Parties:

- ✓ CPA or Tax Professional
- ✓ Licensed Real Estate Professionals
- ✓ County Property Appraiser
- ✓ Managing Partners
- ✓ Knowledgeable Party
- ✓ Certified Appraisers
- ✓ Valuation Companies
- ✓ Attorneys
- ✓ Company Financial Officer

***It is imperative that we receive the enclosed FMV Form on or before January 24, 2022.
You may return the form and supporting documentation by any of the following:***

Email: fmv@irainnovations.com

Fax: **1.888.477.9407**

Mail: **P.O. Box 360750 Birmingham, AL 35236**

Sincerely,

IRA Innovations